creating next generation mobility

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Content

- Lessons Learned from the European Truck Platooning Challenge, 2016
- The Real Life Cases Programme TP, The Netherlands
- Implementation perspectives



The Challenge

- Landing April 6, 2016
- 6 mono-brand truck platoons
- 3 x 2-truck platoon
- 3 x 3-truck platoon
- 5 different countries
- In normal daily traffic

First cross border truck platooning initiative in the world

Showcase, not a research project





But we learned a lot!

- Benchmark of exemptions
- Monitoring truck platoons
 - aerial footages
 - interviews drivers
- Stakeholders consultation



5 countries, 29 exemptions



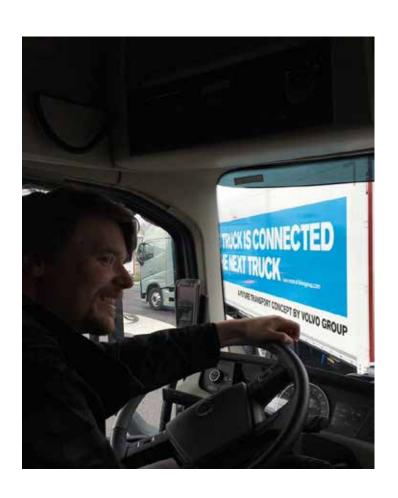
Exemption needed for the shorter headway + the use of C-ACC

Every OEM had to apply for an exemption in each country / federal state passing through

3 different approaches:

- Self-reporting (Sweden and Denmark)
- Prescriptive (Germany and Belgium)
- Prescriptive and Code of Practice (The Netherlands)

Interview with 18 truck platoon drivers



The driving task changes:

- Strong awareness of being part of one entity
- Manoeuvres: take into account the full length of the platoon (e.g. lane change)
- Lead truck driver feels responsible for the drivers of the following trucks

Key issue: the truck drivers

Expectations:

- Afraid of losing jobs (part of the broader discussion on the impact of robotics)
- Impoverishment of the truck driver task
- Alertness of the driver (2^{nd/} driver)

But:

- Automation will be a gradual process (already going on for decades)
- Lead truck driver large responsibility
- Automation not on all roads, not for all freight tasks





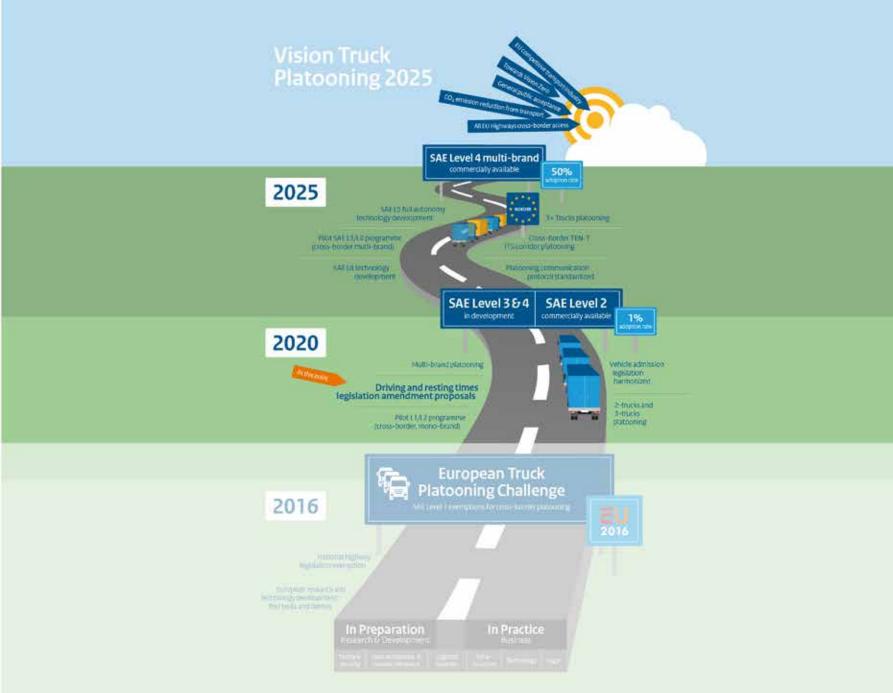
Platoon – cutting in

Provisional finding –

the bigger the gap the more (dangerous) cutting in actions.

Therefor: following distance not more than 1.0 sec.!





From Challenge to Real Life Cases NL: why?

Real Life testing: why?

Only (cross-border) **Real Life piloting** will bring truck platooning closer to a **next phase of the innovation cycle** and its **final deployment**.

Real drivers, real vehicles, real cargo, real integration in logistics operation, real mixed-traffic interaction.



In progress -> value-case truck platooning (TNO)

• "The Value Case is about identifying and estimating all potential benefits that truck platooning can deliver, at various adoption rates towards a macroeconomic analysis. Benefits will be quantified based on existing knowledge and modelling, and based on the situation around the Port of Rotterdam, the Netherlands. The Value Case will help to ground decision-making on truck platooning deployment in future projects"

To be expected: October '17

Case AholdDelhaize

AholdDelhaize Transport & Peter Appel Transport drive many kilometers

Average working (Jan. '15)

Amount of continuous operational trucks:

•Day time: on average 475

Nighttime: on average 250

Number of transport kilometers per day:

- •285.000 km in total
- •200.000 km on motorways

<u>Today'splanning schedule indicates:</u>

 ~20% of all motorway kilometres can be driven by "3 truck" platooning combinations

Opportunities:

•Combine Ahold transport flows with other flows to increase volume

source: TNO, Robbert Janssen

The Real Life Cases NL: what?

will be:



- 1. mainly demand-driven (logistics companies, shippers)
- 2. **in co-creation** by OEMs, shippers/freight forwarders, countries and insurance companies (*the big 4*)
- 3. A European program (2018-2019) initiated by The Netherlands
- 4. leading principle of *learning-by-doing*
- 5. an extensive **monitoring/research program** -> TNO co-ordination
- 6. **Topsektor Logistiek NL** as co-financing partner (research and deployment costs).



The Real Life Cases – all aspects covered!



infrastructure



vehicle technique



driver's and other road user's perception



traffic management and safety

Real life cases



legal issues



vehicle approval and road exemptions



logistics use

Who decides on the success of the Real Life Cases?

- 1. to determine: does it work in daily practise?
 - A. logistics sector: benefits logistics performance?
 - **B. road authority**: meets/benefits standards on safety, infrastructure, traffic flow, sustainability?
 - c. **broader society**: do we have a positive attitute? (perception by truck drivers, other road users, environm.org.)
- 2. **OEMs**: (commercially) attractive in the long run?

Needed: to **calculate** the foreseen benefits of the business-case in real life conditions)?



Truck Platooning - Real life cases

Intended, to be elaborated in 2016 - 2018

(First inventarisation, 31 mei 2016)

CLUSTER: NIGHT DISTRIBUTION

Corridor Shipper Carrier OEM

Eindhoven - Zwolle Asjo Varies/ Sanders Fritorn DAF / Scania
Zwolle - Utrecht AsiB Groupage Degens Mercedes-Benz/

Hengelo - Den Haag/Rotterdam At. rokontainers DHL Parcel Mercedes-Benz/

AsiB, Aris, Asio DHL

CLUSTER: RETAIL Cerridor Shipper Geldermalsen - Zaandam Az Ahold Peter Appel, Simon Loos DAF, Mercedes-Benz Tilburg - Gent Asil, Drg. Dry. Ahold Peter Appel, Simon Loos DAF, Mercedes-Besz Peter Appel, Simon Loos X Tilburg - Heerlen Aşli, Az. Ahold Veghel - Heerlen Aso, Az Jumbo Jumbo transport Scania Heteren - Assen - Groningen Ago, Az 8 Kruidvat Tielbeke Scania Heteren - Gent Ago, Ag8, E19, E17 Kruidvat. Tielbeke Scania

CLUSTER: LVC (Long Vehicle Combination)

Corridor Shipper Carrier OEM

Roermond - Ereda Aş 8, Az Rockwool Kuypen Neer DAF

CLUSTER: FOOD

Corridor Shipper Carrier OEM

Rotterdam - Duisburg Anii, Asji, Asji, Unilever TBC Iseco
Rotterdam - Veghel Anii, Arji Kuehne + Nagel

CLUSTER: BULK/PIECE GOODS

Corridor	Shipper	Carrier	OEM NO
Rotterdam – Luxemburg Ars, A16 Amsterdam – Oradrien, A5, A10, A7 Schiedam – Grubbenvorst A20, A16, A15, A50, A73 Amsterdam – Handenberg A1, A28, N349, N48, N35, N34 Rotterdam – Bergen op Zoom A15, A16, A17 Rotterdam – Utrecht, A15, A4, A20, A18, A2 Roermand – Utrecht, A73, A2 Roermand – Steenwijk, A73, A50, A32 Hoogezand – Heyen A28, A50 eXc	Greif Greif Rockwool Rockwool SCA	De Rijke Group 8VB Logistics 8VB Logistics 8VB Logistics 8VB Logistics Van der Wal Transport Van der Wal Transport Van der Wal Transport Van der Wal Transport Reining	MAN/Mercedes
Hoogeveen – Steenwoorde/Hsigng (Pr) 's Heerenberg – Gent Arz, Asas, Aso, Aso,	Arclagh Varies	Reining Raben	MAN/Mercedes Mercedes-Beruy
Oss - Gent Ago, AGy Essen (Dtsld) - Den Bosch/Zoetenwoude Nrr, Ara Wirges (Dtsld) - Zoetenwoude/Den Bosch Stembert (8) - Zwolle, Az, Aya, Ayo, Az8 Stembert (8) - Tilburg, Az, Ay8	Heineken Heineken SCA SCA	Reining Reining Reining Reining	MAN / DAF MAN / DAF/ Mercedes-Benze

CLUSTER: GREENPORT (flowers)

Carrier Cerridor Shipper Bleiswijk, Aalsmeer, Naaldwijk Royal Flora Van Duyvenbode Valvo/ - Rijnbrug, Eelde - Venlo Aq. A15. Holland Van Zaal DANScania. Wemstrans A2, A75 Geranco Getru Bleiswijk - Madrid Azo, A4, A15, A16 Van Zaal --> richting Madrid

Characteristics of the cases

- following distance/ headway 0,5 tot 1,0 sec.
- SAE level 1/2
- monobrand, and cross-border
- 40t and, under discussion for NL: allow also 50t trucks
- loaded platoon trucks (part of daily logistics business)
- 2-truck and 3-truck platoons
- A connecting research program.
- incl.combi-container platoons (case Port of Rotterdam European hinterland)
- incl. Unilever LNG gas
- incl.platoons for night distribution (DHL)



Implementation perspectives

Real Life Cases Programme will be **experimental**, however

Metropolitan area Rotterdam (incl. Port of Rotterdam) – The Hague already indicated to focus on having between 100 to 500 truck platoons driving in

2020 (deployment)!!

Thank you for your attention!

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